JANICE K. BREWER

Governor

LISA AKERS, PT, MS

President



## ARIZONA STATE BOARD OF PHYSICAL THERAPY

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# REGULAR SESSION MEETING MINUTES April 29, 2014

#### **MEMBERS PRESENT:**

Lisa Akers, PT, MS; President

Melinda Richardson, PT, MA; Vice President

Michael S. Clinton, CPA; Secretary Peggy Hunter, PTA, CLT; Member James E. Miller, PT, DPT; Member Al D'Appollonio, PT, MBA; Member

**Members Absent** 

Fredric B. Zook, Ph.D. Public Member

OTHERS PRESENT IN PERSON:

Charles D. Brown, Executive Director Paula Brierley, Licensing Administrator Karen Donahue, Senior Investigator Veronica Cardoza, Office Manager Mona Baskin, Assistant Attorney General

CALL TO ORDER – 8:35 a.m.

Ms. Akers called the meeting to order at 8:35 a.m. (A recording of the meeting is available through the Board Office)

### 1) Review and Approval of Draft Minutes

a) March 25, 2014 Regular Session Meeting Minutes

Dr. Miller requested minor changes. Ms. Akers moved to approve March 25, 2014 minutes as amended. Ms. Richardson seconded the motion. Following review and discussion the motion carried by unanimous vote.

Vote	Mr.	Ms. Akers	Ms. Hunter	Dr. Zook	Dr. Miller	Ms. Richardson	Mr. Clinton
	D'Appollonio						
Aye	X	X	X		X	X	X
Nay							
Recused							
Abstained							
Absent				X			

b) March 25, 2014 Executive Session Meeting Minutes 9:54 a.m. to 10:04 a.m.

Dr. Miller requested a minor change. Ms. Akers moved to approve March 25, 2014 Executive Session Meeting minutes as amended. Ms. Hunter seconded the motion. Following review and discussion the motion carried by unanimous vote.

Vote		Ms. Akers	Ms. Hunter	Dr. Zook	Dr. Miller	Ms. Richardson	Mr. Clinton
Aye	X	X	X		X	X	X
Nay							
Recused							
Abstained							
Absent				X			

c) March 25, 2014 Executive Session Meeting Minutes 10:59 a.m. to 11:09 a.m.

Dr. Miller requested a minor change. Ms. Akers moved to approve March 25, 2014 Executive Session minutes as amended. Ms. Richardson seconded the motion. Following review and discussion the motion carried by unanimous vote.

Vote	Mr.	Ms. Akers	Ms. Hunter	Dr. Zook	Dr. Miller	Ms. Richardson	Mr. Clinton
	D'Appollonio						
Aye	X	X	X		X	X	X
Nay							
Recused							
Abstained							
Absent				X			

## 2) CONSENT AGENDA: REVIEW, CONSIDERATION and ACTION

a) Applications for Licensure and Certification

i) Review, Consideration and Approval of Applications of Physical Therapist Licensure upon Receipt of Passing Scores on the NPTE/AZLAW and Final Transcript.

Andrews, John	Avalos, Layra	Baugh, Jessica
Bowling, William	Branstiter, Keith	Caldwell, Mark
Conte, Nicholas	Elliott, Barbara	Engquist, Katherine
Gerhardt, Laura	Goble, Alexandra	Guy, Ryan
Hawk, Tamara	Hinton, Timothy	Yates, Brandon
King, Lauren	Lantz, Mallory	Leong, Travis
Lewis, Megan	Liske, Holly	Mackley, Kirk
Magnotte, Alyssa	Mitchell, Jeremy	Moore, Julie
Moran, Sarah	Nelson, Skyler	Orton, Lindsay
Pellegrini, Brittany	Porcic, Mirela	Potter, Shelly
Rainer, Allysen	Reaves, Sarah	Rodgers, Alvin
Rosson, Monica	Rugg, Allison	Sargol, Steve
Scharfenberger, Benjamin	Smith, Justin	Tollner, Halley

ii) Review, Consideration and Approval of Applications for Physical Therapist with Documentation Related to Disclosure on "Personal Information" Section of the Application.

Bacon, Brittany	Kallbert, Jeffrey	Uetz, Breanna
J		,

iii) Review, Consideration and Approval of Applications for Physical Therapist Assistant Certification upon Receipt of Passing Scores on the NPTE/AZLAW and Final Transcript.

Jantzi, Adrian	Kuhn, Holly	Meltzer, Jill
Mitchell, Raymond	Morcone, Tina	Nisbet, Jr, James
Pious, Larenza	Platner, Angela	Quintinskie, John
Schrick, Ryan	West, Debra	

iv) Review, Consideration and Approval of Applications for Physical Therapist with Documentation Related to Disclosure on "Personal Information" Section of the Application.

No Board Member requested anybody to be pulled from list.

Ms. Akers moved to license or certify all applicants listed upon receipt of passing NPTE/AZLAW scores and receipt of final transcripts. Dr. Miller seconded the motion. After review and discussion the motion carried by unanimous vote.

Vote	Mr.	Ms. Akers	Ms. Hunter	Dr. Zook	Dr. Miller	Ms. Richardson	Mr. Clinton
	D'Appollonio						
Aye	X	X	X		X	X	X
Nay							
Recused							
Abstained							
Absent				X			

Consent Agenda Ends

#### 4) COMPLAINTS, HEARINGS, INVESTIGATIONS and COMPLIANCE

b) Initial Review, Discussion and Action on Complaint

i) Complaint #14-04; James Beebe, PT

Mr. Beebe was present and was represented by legal counsel, Susan McClellan. Ms. Donahue summarized complaint for the Board. The Board discussed the investigation. Mr. Beebe answered questions. Mr. D'Appollonio moved for a non-disciplinary order to the 8 hour ProTec course in documentation and supervision. CEU's are to be done within a 60 day period Dr. Miller seconded the motion. After review and discussion the motion carried.

Vote	Mr.	Ms. Akers	Ms. Hunter	Dr. Zook	Dr. Miller	Ms. Richardson	Mr. Clinton
	D'Appollonio						
Aye	X	X	X		X	X	X
Nay			<u>X</u>				
Recused							
Abstained							
Absent				X			

- a) Informal Hearing and Possible Action on Complaint
  - i) Complaint #11-60; Kimberly Deering, PT

Ms. Deering was present and was represented by legal counsel, Ms. McCoy Loquvam. Introductions were made and all parties were sworn in. Mr. Brown summarized complaint for the Board. Ms. Akers described how the hearing would be conducted. All witnesses were sworn-in by Ms. Akers. The Board members and staff introduced themselves. Ms. McCoy Loquvam addressed the Board. Ms. Deering addressed the Board and answered questions asked of her by the Board. Ms. White addressed the Board and answered questions asked of her by the Board. Ms. Taylor addressed the Board and answered questions asked of her by the Board. Ms. Hunter moved for and Informal Hearing. Dr. Miller seconded the motion. After review and discussion the motion carried by a roll call vote. The Board authorized Mr. Brown and Ms. Baskin to discuss a consent agreement to resolve the case with Ms. Deering and her attorney. The consent agreement must include a period of suspension to be considered by the Board.

Vote	Mr.	Ms. Akers	Ms. Hunter	Dr. Zook	Dr. Miller	Ms. Richardson	Mr. Clinton
	D'Appollonio						
Aye	X	X	X		X	X	X
Nay							
Recused							
Abstained							
Absent				X			

- b) Initial Review, Discussion and Action on Complaint
  - iii) Complaint #14-09; Brandy Sanders, PT

Ms. Sanders was present and was represented by legal counsel, Ms. Carvas. Mr. Brown summarized complaint for the Board. Ms. Carvas addressed the Board. Ms. Sanders answered questions asked of her by the Board. Ms. Akers moved to issue a non-discipline advisory letter. Mr. D'Appollonio seconded the motion. After review and discussion the motion carried by unanimous vote.

Vote	Mr.	Ms. Akers	Ms. Hunter	Dr. Zook	Dr. Miller	Ms. Richardson	Mr. Clinton
	D'Appollonio						
Aye	X	X	X		X	X	X
Nay							
Recused							
Abstained							
Absent				X			

# 3) Review, Consideration and Action on Applications for Licensure and Certification

- a) Review of and Possible Action on the Following Applications for Physical Therapist Licensure Educated Graduates of Programs Not U.S. Accredited.
- i) Review and Consideration of Education, Determination of Supervised Clinical Practice Period, and Possible Licensure
  - (1) Tocheri, Barry

Mr. Tocheri was not present and was not represented by legal counsel. Ms. Richardson moved to waive Supervised Clinical Practice Period, approve for testing and to license upon passing and receipt of final transcript. Dr. Miller seconded the motion. After review and discussion the motion carried by unanimous vote.

Vote	Mr.	Ms. Akers	Ms. Hunter	Dr. Zook	Dr. Miller	Ms. Richardson	Mr. Clinton
	D'Appollonio						

Aye	X	X	X		X	X	X
Nay							
Recused							
Abstained							
Absent				X			

- ii) Review of Proposal for a Secondary Supervisor for the SCPP
  - (1) Gaddipati, Bhargavi

Mr. Gaddipati was not present and was not represented by legal counsel. Ms. Akers moved to accept the secondary supervisor for SCPP. Mr. Clinton seconded the motion. After review and discussion the motion carried by unanimous vote.

Vote	Mr. D'Appollonio	Ms. Akers	Ms. Hunter	Dr. Zook	Dr. Miller	Ms. Richardson	Mr. Clinton
Aye	X	X	X		X	X	X
Nay							
Recused							
Abstained							
Absent				X			

- iii) Review of and Possible Licensure of Applicant with Final CPI
  - (1) Llanos, Abigail-France

Ms. Llanos was not present and was not represented by legal counsel. Ms. Richardson moved to approve to license. Ms. Akers seconded the motion. After review and discussion the motion carried by unanimous vote.

Vote	Mr.	Ms. Akers	Ms. Hunter	Dr. Zook	Dr. Miller	Ms. Richardson	Mr. Clinton
	D'Appollonio						
Aye	X	X	X		X	X	X
Nay							
Recused							
Abstained							
Absent				X			

- b) Review of and Possible Action on Physical Therapists Previously Licensed in the state of Arizona.
  - (1) Gold, Cindi

Ms. Gold was not present and was not represented by legal counsel. Ms. Akers moved to accept continuing education hours to comply with A.R.S. §32-2028, approve to test and license upon receipt of passing scores of AZLAW. Ms. Hunter seconded the motion. After review and discussion the motion carried by unanimous vote.

Vote	Mr.	Ms. Akers	Ms. Hunter	Dr. Zook	Dr. Miller	Ms. Richardson	Mr. Clinton
	D'Appollonio						
Aye	X	X	X		X	X	X
Nay							
Recused							
Abstained							
Absent				X			

### (2) Bartley, Amy

Ms. Bartley was not present and was not represented by legal counsel. Ms. Akers moved to approve CEU's and to license. Ms. Richardson seconded the motion. After review and discussion the motion carried by unanimous vote.

Vote	Mr.	Ms. Akers	Ms. Hunter	Dr. Zook	Dr. Miller	Ms. Richardson	Mr. Clinton
	D'Appollonio						
Aye	X	X	X		X	X	X
Nay							
Recused							
Abstained							
Absent				X			

- c) Review of and Possible Action on Physical Therapist Request to Active Retired License
- (1) Tomasek, Bobbie

Ms. Tomasek was not present and was not represented by legal counsel. Mr. Clinton moved to accept 20 hours of CEU's and to reinstate the license. Dr. Miller seconded the motion. After review and discussion the motion carried by unanimous vote.

Vote	Mr.	Ms. Akers	Ms. Hunter	Dr. Zook	Dr. Miller	Ms. Richardson	Mr. Clinton
	D'Appollonio						
Aye	X	X	X		X	X	X
Nay							
Recused							
Abstained							
Absent				X			

- d) Substantive Review of Documentation Related to Disclosure on "Personal Information" Section of Application
  - (1) Physical Therapist Assistant Applications and Approval to take the NPTE and the AZLAW (Jurisprudence) Exam and Possible Certification.
    - (a) Apolinar, Casamida

Ms. Apolinar was present and was not represented by legal counsel. Ms. Apolinar addressed the Board. Mr. Clinton moved to approve for testing and to certify upon receipt of passing scores and final transcript. Dr. Miller seconded the motion. After review and discussion the motion carried by unanimous vote.

Vote	Mr.	Ms. Akers	Ms. Hunter	Dr. Zook	Dr. Miller	Ms. Richardson	Mr. Clinton
	D'Appollonio						
Aye	X	X	X		X	X	X
Nay							
Recused							
Abstained							
Absent				X			

(b) Place, Jeffrey

Mr. Place was not present and was not represented by legal counsel. Ms. Akers moved to approve for testing and to certify upon receipt of passing scores and final transcript. Mr. D'Appollonio seconded the motion. After review and discussion the motion carried by unanimous vote.

Vote	Mr. D'Appollonio	Ms. Akers	Ms. Hunter	Dr. Zook	Dr. Miller	Ms. Richardson	Mr. Clinton
Aye	X	X	X		X	X	X
Nay							
Recused							
Abstained							
Absent				X			

(c) Walker, Jr., Jerry

Mr. Walker was present and was not represented by legal counsel. Ms. Walker addressed the Board. Ms. Akers moved to approve for testing and to certify upon receipt of passing scores and final transcript. Ms. Richardson seconded the motion. After review and discussion the motion carried by unanimous vote.

Vote	Mr. D'Appollonio	Ms. Akers	Ms. Hunter	Dr. Zook	Dr. Miller	Ms. Richardson	Mr. Clinton
Aye	X	X	X		X	X	X
Nay							
Recused							
Abstained							
Absent				X			

(e) Review of and Possible Action on Application for Physical Therapist Licensure from Applicant Requesting ADA Accommodations.

(a) Faia, Joseph

Mr. Faia was not present and was not represented by legal counsel. Ms. Akers moved to approve ADA Accommodations. Mr. Richardson seconded the motion. After review and discussion the motion carried by legal counsel.

Vote	Mr. D'Appollonio	Ms. Akers	Ms. Hunter	Dr. Zook	Dr. Miller	Ms. Richardson	Mr. Clinton
Aye	X	X	X		X	X	X
Nay							
Recused							
Abstained							
Absent				X			

## 4) COMPLAINTS, HEARINGS, INVESTIGATIONS and COMPLIANCE

b) Initial Review, Discussion and Action on Complaint

ii) Complaint #14-07; Catherine Odorfer, PT

Ms. Odorfer was present and was not represented by legal counsel. Ms. Odorfer addressed the Board and answered questions asked of her by the Board. Ms. Akers moved to issue a non-disciplinary advisory letter. Dr. Miller seconded the motion. After review and discussion the motion carried by unanimous vote.

Vote	Mr.	Ms. Akers	Ms. Hunter	Dr. Zook	Dr. Miller	Ms. Richardson	Mr. Clinton
	D'Appollonio						

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Aye	X	X	X		X	X	X
Nay							
Recused							
Abstained							
Absent				X			

The Board recessed for a break at 1:05 pm The Board returned from break at 1:25 pm

v) Complaint #14-11; Michael Duncan, PT

Mr. Duncan was present and was represented by legal counsel, Mr. Martin. Ms. Donahue summarized complaint for the Board. Mr. Duncan addressed the Board and answered questions asked of him by the Board. Mr. Martin addressed the Board. Ms. Hunter moved to investigate further with a request to see 5 records from January forward of which a minimum of one must include Dry Needling. Class materials were also requested and a copy of new policies. The Board wants to interview Mr. Duncan's supervisor. Mr. Clinton seconded the motion. After review and discussion the motion carried by unanimous vote.

Vote	Mr.	Ms. Akers	Ms. Hunter	Dr. Zook	Dr. Miller	Ms. Richardson	Mr. Clinton
	D'Appollonio						
Aye	X	X	X		X	X	X
Nay							
Recused							
Abstained							
Absent				X			

iv) Complaint #14-10; Mathew Pecora, PT

Mr. Pecora was not present and was not represented by legal counsel. Dr. Miller moved for an Advisory Letter. Ms. Hunter seconded the motion. After review and discussion the motion failed.

Vote	Mr.	Ms. Akers	Ms. Hunter	Dr. Zook	Dr. Miller	Ms. Richardson	Mr. Clinton
Aye	D'Appollonio X		X		X		
Nay		X				X	X
Recused							
Abstained							
Absent				X			

Ms. Akers moved for a non-disciplinary advisory letter for 6 hours of continuing education in Ethics. Dr. Miller seconded the motion. After review and discussion the motion carried by unanimous vote.

Vote	Mr. D'Appollonio	Ms. Akers	Ms. Hunter	Dr. Zook	Dr. Miller	Ms. Richardson	Mr. Clinton
Aye	X	X	X		X	X	X
Nay							
Recused							
Abstained							
Absent				X			

c) Review of Consent Agreement and Possible Action of Request for Termination of Board Order i) Complaint #10-20; Adi Halili, PT

Mr. Halili was present and was not represented by legal counsel. Mr. Halili addressed the Board and answered questions asked of him by the Board. Ms. Akers moved to approve request for the termination of the Board Order. Ms. Richardson seconded the motion. After review and discussion the motion carried by unanimous vote.

Vote	Mr.	Ms. Akers	Ms. Hunter	Dr. Zook	Dr. Miller	Ms. Richardson	Mr. Clinton
	D'Appollonio						
Aye	X	X	X		X	X	X
Nay							
Recused							
Abstained							
Absent				X			

- d) Review, Discussion and Action on Consideration of Opening A Complaint
  - i) Albert Bednar, PT

Mr. Bednar was not present and was not represented by legal counsel. Ms. Hunter moved to take no action. Mr. D'Appollonio seconded the motion. After review and discussion the motion carried by unanimous vote.

Vote	Mr.	Ms. Akers	Ms. Hunter	Dr. Zook	Dr. Miller	Ms. Richardson	Mr. Clinton
	D'Appollonio						
Aye	X	X	X		X	X	X
Nay							
Recused							
Abstained							
Absent				X			

#### 5) BOARD BUSINESS AND REPORTS

- a) Executive Director's Report
  - i) Financial Report
  - ii) Board Staff Activities
  - iii) Legislation
  - iv) Rule Activity
  - v) FSBT

Mr. Brown reviewed the written report for the Board no action was requested or taken on the Executive Director report.

b) Review, Discussion, and Action on 2014 Legislation

Mr. Brown reported there was no action to be presented for consideration on this agenda item. The Board took no action.

c) Selection of Delegate and Alternate Delegates, 2014 Federation of State Boards of Physical Therapy Annual Meeting.

Mr. D'Appollonio moved to make Ms. Akers the Delegate, Ms. Hunter an Alternate Delegate, and Dr. Miller a 2<sup>nd</sup> Alternate Delegate. Mr. Clinton seconded the motion. After review and discussion the motion carried by unanimous vote.

Vote	Mr.	Ms. Akers	Ms. Hunter	Dr. Zook	Dr. Miller	Ms. Richardson	Mr. Clinton

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	D'Appollonio						
Aye	X	X	X		X	X	X
Nay							
Recused							
Abstained							
Absent				X			

# 6) CALL TO THE PUBLIC

No public figure came forward to address the Board.

Ms. Akers moved to adjourn the meeting. Ms. Hunter seconded the motion. After review and discussion the motion carried by unanimous vote.

Vote	Mr. D'Appollonio	Ms. Akers	Ms. Hunter	Dr. Zook	Dr. Miller	Ms. Richardson	Mr. Clinton
Aye	Х	X	X		X	X	X
Nay							
Recused							
Abstained							
Absent				X			

Meeting adjourned at 2:20 pm

Prepared by,

Charles D. Brown Executive Director

Approved by,

Michael S. Clinton, CPA Secretary